



MONROE CAPITAL

LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

With over 1,300 transactions completed and more than \$17 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2019 BEST U.S. DIRECT
LENDING FUND of the YEAR



2019 SMALL MIDDLE MARKETS
LENDER of the YEAR, AMERICAS



2018 LENDER
of the YEAR



2018 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS



2015 SMALL BUSINESS INVESTMENT
COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston

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RECENT TRANSACTIONS

<p>Undisclosed Senior Credit Facility was provided to support the merger of</p> <p>ANOVA</p> <p>by</p> <p>FFL PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p> <p>Wisconsin CHEESE Group</p> <p>by</p> <p>CENTREPARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the partnership of</p> <p>TEAM SERVICES GROUP AmeriBest</p> <p>by</p> <p>ALPINE</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the investment in</p> <p>inside real estate</p> <p>by</p> <p>LMP LOVELL HINNICK PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the merger of</p> <p>ICON MC GROUP</p> <p>by</p> <p>ARCAPITA</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the investment in</p> <p>LOVE STAR Deposits, LP</p> <p>by</p> <p>J.F. Lehman & Company</p> <p>Agent</p>	<p>\$50,000,000 Senior Secured Revolving Credit Facility was provided to support the working capital and future growth</p> <p>KUSHCO HOLDINGS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>WebPT</p> <p>by</p> <p>WARBURG PINCUS</p> <p>Joint Lead Arranger & Bookrunner</p>	<p>Undisclosed Senior Credit Facility was provided to support the merger of</p> <p>HotSchedules fourth</p> <p>by</p> <p>MARJIN EQUITY PARTNERS</p> <p>INSIGHT PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Cal-X</p> <p>by</p> <p>PROTEK</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Recorded Future</p> <p>by</p> <p>INSIGHT PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p> <p>Lanter</p> <p>by</p> <p>EQUITY GROUP INVESTMENTS</p> <p>Agent</p>	<p>\$260,000,000 Senior Credit Facility was provided to support the acquisition of</p> <p>Dude Solutions</p> <p>by</p> <p>CLEARLAKE</p> <p>Administrative Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>FINISH ONE CARWASH</p> <p>by</p> <p>Mammoth Holdings</p> <p>RED DOG EQUITY</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p> <p>MediaAlpha</p> <p>by</p> <p>INSIGNIA CAPITAL GROUP</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>THE WEINBERG GROUP A PROPHARMA GROUP COMPANY</p> <p>SOUTHWOOD RESEARCH A PROPHARMA GROUP COMPANY</p> <p>by</p> <p>PROPHARMA GROUP</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p> <p>VICE</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Intelivert</p> <p>by</p> <p>TPC TRAINING</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>PROTES</p> <p>by</p> <p>SOUTHFIELD CAPITAL ADVISORS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>OnSSI Qognify</p> <p>by</p> <p>BV Battery Ventures</p> <p>Agent</p>