



# MONROE CAPITAL



## — LEADER IN MIDDLE MARKET HEALTHCARE FINANCE —

### INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

### INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

### TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

### TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

### INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

### HEALTHCARE SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 1,300 transactions completed and more than \$17 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



**2019** BEST U.S. DIRECT LENDING FUND of the YEAR



**2019** SMALL MIDDLE MARKETS LENDER of the YEAR, AMERICAS



**2018** LENDER of the YEAR



**2018** LOWER MID-MARKET LENDER of the YEAR, AMERICAS







**2015** SMALL BUSINESS INVESTMENT COMPANY (SBIC) of the YEAR

## HEALTHCARE FINANCE

### CONTACT

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<p>Undisclosed Senior Credit Facility &amp; Equity Co-Investment</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Co-Syndication Agent</p>	<p>Undisclosed Senior Credit Facility &amp; Equity Co-Investment</p> <p>was provided to support the acquisition and recapitalization of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the growth of</p>  <p>a portfolio company of</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger &amp; Bookrunner</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the partnership of</p>   <p>by</p>  <p>Agent</p>
<p>\$72,500,000 Senior Credit Facility</p> <p>was provided to support the acquisition of</p> <p>Niche Pharmacy Services Business</p> <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$32,700,000 Senior Credit Facility &amp; Equity Co-Investment</p> <p>was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the future growth of</p>  <p>Agent</p>	<p>\$26,300,000 Senior Credit Facility</p> <p>was provided to refinance the existing debt facility and support an acquisition of</p>  <p>a portfolio company of</p>  <p>Agent</p>	<p>\$125,000,000 Senior Credit Facility</p> <p>was provided to support the recapitalization and a minority investment of a</p> <p>Healthcare Services Company</p> <p>a portfolio company of</p>  <p>Agent</p>
<p>Undisclosed Unitranche Credit Facility</p> <p>was provided to support the future growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the recapitalization of</p>  <p>by</p>  <p>and</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed First Lien Facility</p> <p>was provided to support the recapitalization and growth of</p>  <p>by</p>  <p>Co-Lender</p>	<p>\$63,000,000 Senior Credit Facility</p> <p>was provided to support an investment in</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p> <p>Substance Abuse Treatment Provider</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the recapitalization of</p>  <p>by</p>  <p>Syndication Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the growth of</p>  <p>by</p>  <p>Participant</p>	<p>\$22,500,000 Senior Term Loan Facility</p> <p>was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$38,600,000 Unitranche Credit Facility</p> <p>was provided to support the acquisition of</p> <p>Laboratory Testing Services Company</p> <p>by</p> <p>Private Equity Sponsor</p> <p>Agent</p>	<p>\$30,000,000 Senior Credit Facility</p> <p>was provided to support the growth of a</p> <p>Diagnostic Services Company</p> <p>Agent</p>	<p>\$20,000,000 Senior Credit Facility</p> <p>was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>